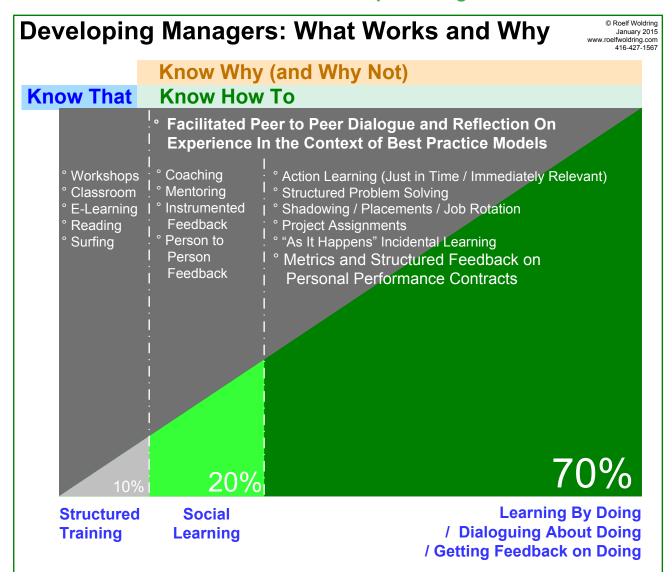


### **Roelf Woldring**



### Taking It Back to the Job: Helping Managers Be Better Doers and People Managers



# Programs that Create Real ROI from Your Management Development \$

## Learning by Doing: The CoachingOurselves Program



### **Fact Sheet**

### THE 20% IN 70:20:10

A peer coaching leadership development methodology that builds community, stimulates exchange of perspectives, and encourages team cohesion.

This is an innovative adaptation of the 70:20:10 approach to leadership development and organizational transformation created by Phil LeNir and Henry Mintzberg.

The CoachingOurselves peer coaching methodology uses 90-minute reflective

discussion modules to explore a wide range of topics. These modules were created by more than forty leading management thinkers, including Henry Mintzberg, Marshall Goldsmith, David Cooperrider, and Michael Beer.

CoachingOurselves modules cover a range of topics; Catalytic Leadership, Beyond Engagement, Silos and Slabs in organizations and more.

Modules are self-facilitated, or supported by a certified coach or facilitator with expertise anchoring and directing reflective discussions for greater organizational impact.

The company was founded by Phil LeNir and Henry Mintzberg in 2007 and is used by over 10,000 managers in 8 languages. CoachingOurselves provides a cost effective powerful reflective learning experience to build community, stimulate exchange of perspectives, and grow team cohesion.



Senior leaders working together to break down organizational silos, facilitated by an HR business partner using the module 'Silos and Slabs in Organizations' written by Henry Mintzberg

### 75 REFLECTIVE DISCUSSION MODULES

....with high quality content written by world renowned management and business thinkers for peer coaching and organizational impact.

Each module combines our authors' perspectives and conceptual insights with guided discussions and exercises for structured 90-minute sessions. These sessions are the foundation to team interventions and leadership programs.

### **Discussion Modules:**

Being a Catalytic Leader

Crafting Strategy

Dealing with the Pressures of Managing

Engagement: Beyond Buy-In

In Praise of Middle Management

Managing Cultural Change

Management Styles: Art, Craft, Science

The Play of Analysis

Silos and Slabs in Organizations

Smart Investments in Talent

**Understanding Stakeholders** 

and over 60 more modules...

### Written By:

Henry Mintzberg

Edgar Schein

Marshall Goldsmith

John Seely Brown

Phillip Kotler

Dave Ulrich

John Boudreau

Jonathan Gosling

Michael Beer

Nancy Adler

Jean-Claude Larréché

Ricardo Semler

and 30 more thought leaders...

### **INNOVATIVE SOLUTIONS**

Program designers use our peer coaching modules to create powerful solutions to leadership and organization development.

With our peer coaching modules program designers have a flexible foundation to powerful interventions and programs. A coach uses our modules for group coaching with senior leadership teams, a leadership program designer embeds our modules between classroom events for peer learning and coaching,

and cohorts of leadership program alumni use our modules for self-guided continuous learning



### **Fact Sheet**



It's well understood in the field of learning and development that 70% of learning is informal, on the job, and experience based; 20% is coaching and mentoring; and 10% is comprised of formal learning interventions and structured courses. But what does this mean in practice?

With our approach organizations have a proven, cost effective approach to deliver on the 70:20:10 framework.

Only CoachingOurselves structures the peer learning and coaching of the 20%,

with the reflective learning crucial to the 70%, all in a library of practical tools developed by world renowned management and business thinkers.

### **TESTIMONIALS**



"ROI? Strong working relationships; managers becoming better people managers; better decision-makers; improved processes and efficiencies, and increased organizational well-being! Based on those results, we are now deploying the CO sessions throughout the entire organization to further drive change and integrate our culture of <Great People, Great Experience>. Thanks CO for being awesome!"

- Diane Boulet, Senior Director of Corporate Development, Brother Canada

"In 2013, we launched a series of CoachingOurselves Reflection Cafes (90-minute workshops) with managers and professionals from cross-sections of the University. These sessions were easy to administer: we could choose from the CoachingOurselves catalog of over 75 management and leadership topics and facilitate them ourselves.



The workshops provided immediate results. Feedback from the sessions was overwhelmingly positive. The 90-minute learning format allowed people to engage in shared learning, without missing a day or even a half-day of work. There was rapid alignment among managers, and the networking and collaborative learning provided benefits beyond the material itself."

- Johanne Houle, Director of Organizational Development, McGill University



"Over the past 6 months we have been using Henry Mintzberg's CoachingOurselves approach and discussion modules as part of our group coaching service offering. The topic discussion guides have enabled us to add targeted 90 minute sessions with world class content and a unique collaborative approach. It blends seamlessly with a group coaching intervention, encourages managers to be action oriented and results driven and is a great additional value."

- Daniel Lesage, IMC, PCC, Partner at André Filion & Associates Inc. An Organizational Psychology and Career

Managment Firm

"It has been the best training program I've experienced over the 30 years since I joined the company."

- Chieko Kamiyama, Global Marketing and Sales Planning Department, Nissan







# CoachingOurselves: 90-minute modules

# Foundations of Management

Accountability: It's a Tricky World Learn methods for improving accountability an

Chains, Hubs, Webs, and Sets
Consider Mintzberg's model of organizations as chains, Analyzing Employee Performance Identify possible reasons for performance gaps by following a process for analyzing employee performance.

Control Through Decision Making Explore as a group how you can be more effective in your decision making and controlling.

Dealing with the Pressures of Managing Appreciate the inherent characteristics of managinal work (the nectic pace, the fragmented work, etc.) as outlined by Minizberg and consider how best to deal with these by Minizberg and consider how best to deal with these

Decision Making: It's Not What You Think Mirtzbeig asks you to contast 'thinking first' with 'seeing first' and 'doing first' as approaches to decision making in order to approach some key organizational decisions

In Praise of Middle Management
Become aware of the valuable roles middle-level manages play in organizations especially related to managing change, and reflect upon yourselves in these roles.

Management Competency Raising

Introducing Strategy through Robin Hood Learn the basics of strategy by reviewing the strategies of Robin Hood in light of your organization's strategies.

Managing on the Edges

**Negotiating Styles**Gain insight into five negotiation styles and identify how to adapt your own styles to enhance performance.

Appreciate the importance of collective and individual reflection in managerial work and find ways to more effec-tively combine managerial reflection and action.

Seeing Beyond Belief:
Observation Skills for Managers
Understand how you observe the world and interpret
events impacts the way you manage and your effectiveness.

Silos and Slabs in Organizations
Explore two characteristics of organizational formal structures, sitios and slabs, the challenges they present to managing, and ways to manage across and beyond them.

Simply Managing: From Reflection to Action From Reflection to Action Easing the five mindest that undefile the practice of managing and learn how you can weave these together to become a more effective manager-individually and in

Some Surprising Things about Collaboration

The Play of Analysis
Recognize situations where:

Time to Dialogue
Practice a more creative and collaborative mode of communication that increases your capacity to address complex
organizational issues.

Understanding Organizations
Leam the strengths, weaknesses, and implications of Mintz
bergs four common forms of organizations and discover
how your organization fits into the framework.

**Driving Change** 

Changing Things: What and How Explore frameworks of 'change what?' and 'change how?' in order to better do so within your scope of responsibility

Crafting Strategy Apply Mintzberg's groun

SWOT for Strategy
Bring a strategic situation into sharper focus by using a
SWOT analysis, which stands for Strengths, Weaknesses,
Opportunities, and Threats.

Strategic Blindspots
Increase your awareness of the strategic blindspots most prominent in your organization and discuss how you can move beyond them.

Ten Ways to Release Change and Ten More Ways to Release Change Appreciate the nature of change and learn new ways to release change to quickly and easily achieve your goals at

Two Models of Change

## **Engaging People**

Beyond Bullying learn about bullying and dynamics around the misuse around and sustain better

Career Anchors
Promote honest, transparent discussion and motives, enabling your organizations. parent discussions about career goal your organization to better align

Coaching Others
Clarify the role of coaching and key come an effective agent of change.

Developing Our Organization
as a Community
Appreciate how an organization can develop as a community and come up with ways to do so in your own organization.

Engagement: Beyond Buy-In Explore the key dynamics underlying hid

Innovate Using Generative Relationships Apply the STAR model to improve existing generative relationships, which bring innovative solutions to complex issues, and develop new ones.

Models of Engagement: Employee-Employer Relations

Assess the realities of the various models of employer-em ployee engagement in regards to your own organization and how you might nurture change.

Probing Into Culture
Probe into Schein's three leve

Turning the Tables: Unusual Seating for Creative Problem Solving Foster pen discussion and creative learning by experiencing firstland how seating configurations at meetings can greatly enhance effectiveness.

The Players of Cultural Change Recognize the range of different behavior p

The Power of Social Learning Appreciate how social learing especially in small groups, provides a powerful tool to nurture innovation and productivity within your organization.

Managing Metaphors
Create and discuss effective m

Managing on the Planes of Information, People, and Action

Managing to Lead

Determine factors contributing to effective leadership to

**Fortifying Culture** 

Increase your awareness of organizational culture to enhance how you perceive management issues and how you can more effectively act on them. Introducing Culture in Organizations

Knowledge Sharing for Innovation— The Wiki Way

Models of Human Behavior

Opening up the Moral Senses

and learn how moral concerns cactive within your organization.

Lenses for Leadership Insights

Lessons from Machiavelli and Lao-Tzu

ment from two extreme models—autocratic, top down leadership and a more participatory, empowering leadership ship style.

Talent Management
Diagnose and clarify your own talent "mindset" to get the most out of the talent in your unit/organization.

Leadership

Global or Wordly?:
Diversity in the 21st Century
Strikes balance between being global, implying homogemelty, and being wordly which involves captoring diversity
in other cultures, organizations, or even just departments,
to broaden your worldwiew.

Managing Culture Change: Beyond the Status Quo

From Top Performer to Manager Reflect on how the skills required to be a ton

Leading Change in Difficult Times Inspire and guide organizations through challer

High Performing Teams
Examine your team and compare i
exemplary high performing teams

Management Styles: Art, Craft, Science Consider your managerial style: how do you see it vs.

The Rewards of Recognition Appreciate the importance of recognition performance and explore how to impleme with sufficient frequency and effectiveness

Visionary Management
Instead of relying only on analysis, integrate your differing perspectives through pictures and visual symbols to "see" the bigger picture and experience first-hand another mode of decision-making.

Venturing and Innovating

Enable positive organizational change and innovation through Cooperider's pioneering, strength-based Appreciative Inquiry (AI) process. Appreciating Appreciative Inquiry

Ordinary People, Extraordinary Leadership Redam your leadership skills by reflecting collectively on your most profound personal perspectives, imagination and wisdom.

Brand Building for Every Manager
Discover a holistic approach to branding in which all
organizational activities are aligned, interdependent, and

Being a Catalytic Leader Embrace a catalytic leadership pa torace a catalytic leadership paradigm, where leaders at revel of the organization facilitate and mediate agree-ints around tough issues, and think systematically and tegically for long-term impact.

Political Games in Organizations
Appreciate when and how the various types of political games can positively advance your organization's goals.

Democratize Your Organization: Rethinking the 21st Century Workplace Learn six of Ricardo Semier's unconventional manager

Practical Tips for Leading Meetings that Matter

eedFORWARD Instead of Feedback

Fit to Lead

**Understanding Stakeholders** 

Strategic Thinking as Seeing Enhance your capacity to "see" strategic issues and work as a group to address some of your organizational concerns.

Discuss four ways to systematically investigate your customer's needs and learn how you can apply these insights to your organization and the potential barriers to success.

Igniting Momentum with Customer Insights

Understand how global your firm should be by exploring the dynamics of the industry you compete in.

How Global Should Our Firm Be? practices that have attracted attention worldwide.

ncrease your energy levels, better meet your work de-mands, and promote a healthy lifestyle by incorporating imple health tools into your busy workday Strengthening Teams

> Thinking Entrepreneurially to Grow Your Business
> Uncover new opportunities and help influ Uncover new opportunities and help influence the success of your organization through a variety of entrepreneurial techniques.

Determine where an investment in talent will yield the highest return by focusing on your organization's pivotal jobs and tasks.

**Smart Investments in Talent** 

Five Ideas About Teamwork Improve the functioning of teams you are on to some of the fundamental challenges of teams structure, and virtual teams.

Managing Time and Energy
Decide how to better manage your time, individu
a team, and learn how to work with your natural r
maximize creativity and productivity.

FL for front-line employees

MM for Middle Managers

SM for Senior Managers

NP topic available in a Not-Fo

topic available in a Not-For-Profit version

Coaching Ourselves topics are available in 8 languages.

### Why CoachingOurselves?

- 1. Fits the 70-20-10 reality of how managers learn and grow
- 10%
  Formal training
  20%
  Feedback
  & Coaching
  70%
  Experience
- 2. Content developed by the leading edge management faculty
- 3. Wide module choice allows means effective fit to your culture and your business goals
- 4. Not just theory Mintzberg makes it work for 4 university MBA programs.
- 5. Solid Client base- leading edge for profit and not for profit organizations it works



### **Testimonials**

"I participated with great interest in the CO development session with my management team...Working in groups of four to five, this method was thought-provoking and led to fruitful and lively discussion. It also enabled us to share our experience and savoir-faire, which in my opinion is one of the strengths of this approach—drawing from each person's knowledge and sharing it against a backdrop of credible information from reputable authors."





-Bernard Petiot, VP Casting & Performance, Cirque Du Soleil



"ROI? Strong working relationships; managers becoming better people managers; better decision-makers; improved processes and efficiencies, and increased organizational well-being! Based on those results, we are now deploying the CO sessions throughout the entire organization to further drive change and integrate our culture of <Great People, Great Experience>. Thanks CO for being awesome!"

- Diane Boulet, Senior Director of Corporate Development, Brother Canada

"CO is an excellent way to bring leadership teams together. It gives us a common theme to explore and an opportunity to discuss each others learnings and experiences. When everyone is focused on managing their individual teams it is never easy to build the leadership team. Yet in slightly more than an hour with a CO topic you can get much more than hours and hours in workshops."



- David Marshall, Global Head of Marketing and Sales Development, Syngenta Crop Protection AG



"As a group, we thoroughly enjoying using "CO". Some of the material was new to us, some was familiar but framed in a different way, and some gave us a new framework and new language to incorporate immediately into our group dynamic. The content was great, but the biggest benefit to us came from the interactive discussion, and taking protected time to share and explore together."

-Marie Lauzon, Executive Director, YSSN

"Our core organizational learning issue has always been how to make it 'real' and relevant to the specific individuals and specific organizational context of the participants. There's no shortage of approaches that 'do development to people'; we were looking for an approach to enable individuals to make their own development meaningful to them and benefit the organization. In CoachingOurselves we found it"



- Graham Barkus, Head of OD, Cathay Pacific

### Why Roelf Woldring?

- 1. "Been There: Done That" invested millions in developing managers over course of his career learned what works and what does not (and why) through experience
- 2. Takes a "Total Talent Management" approach to developing managers passionate about developing the talent of individuals
- 3. Innovative doer with a life long history of growing subordinates to be better than they thought they could be ....

### **4 Client Service Offerings**

### **Learning By Doing:**

Facilitating Peer to Peer Social Learning and Reflection on Doing Manager Groups using the **CoachingOurselves** approach

### Follow Up Skill Development:

Face to face individual feedback, coaching and group in-depth skill development sessions based on WCI Press's e-learning programs:

- 1. "Becoming a FeedBack Wizard"
- 2. "Becoming a Interview Wizard"
- 3. "OMG: My Boss Says that I Have to Coach"

### One on One Intensive Self-Awareness Coaching:

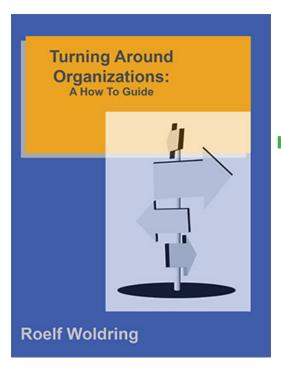
Using instrumented personal feedback tools:
- WCI Press's "Competency Styles®" Workbooks
- California Psychological Press's
"Myers-Briggs Step II" self insight tool
- Hay Group / Daniel Goleman's
"Emotional and Social Competence Inventory"

### Performance Contracting Consulting and Coaching:

"Contract ForThe Future, Don't Appraise The Past"™

Performance management consulting, coaching and workshops for organizations making the transition from backward looking performance

appraisal to forward shaping performance contracting



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